



Plan 3 Investment Withdrawals

Inputs

About You				
Current Age		Planned Age to Start DC Withdrawals		
Current Balance of Plan 3 DC		Current Pre-tax Contribution to Plan 3		
Annual Salary		Estimated Annual Rate of Return (prior to withdrawals)		0%
Expected Annual Salary Increase	0%	Estimated Annual Rate of Return (during period of withdrawals)		0%
Paycheck Frequency		Assumed Inflation Rate		0%
Planned Age at Separation of Service		Amount of Initial Lump Sum Disbursement (if desired)		

Results

Values at age of withdrawal assuming a 0% investment return				
Current Age		Years Until Retirement		
Separation From Service Age		Total Contributions Paid-In		
Withdrawal Age		Future Value at Withdrawal Start		

Disbursement Schedule assuming a 0% investment return			
Years Paid-Out	Monthly	Annually	Total Payout
Lump Sum Withdrawal (Optional)			

This calculator is provided for educational purposes only and does not serve as legal, financial or tax advice. You should always consult with your financial planner, attorney and/or tax advisor as needed.

Results and analyses are based on information provided by you and no assumptions are made as to your particular situation. Projections are hypothetical and are not guaranteed. All investments carry a degree of risk and past performance is not a guarantee of future results. Asset allocation and diversification do not ensure a profit and do not protect against loss in declining markets. You should discuss reallocation of funds, potential fees and investment options with your financial advisor.